



中泰人壽
ace life

EQUINOX MINERALS LTD (EQN)於2011/7/21 發生併購活動，被併入BARRICK GOLD CORP (ABX)，調整因子為5.731288344，連帶影響到以該股票為標的資產之衍生性商品價值；因此與該股票相連結之結構型債券，各投資銀行及結構型債券之計算機構將替換連結標的，並對該標的之起初價格進行調整，此調整適用於所有發行日期在2011/7/21以前與該股票相連結之結構型債券，以反映此事件對該股票價值之影響。

例如：

商品代碼: SNNAB001(一金報喜)

連結標的包含 EQUINOX MINERALS LTD (EQN)且適用本調整方式之結構型債券如下：

產品代號	計算機構	發行日	連結標的調整後	調整前 期初價格	調整後 期初價格
SNNAB001 (一金報喜)	RBS	2008/2/4	BARRICK GOLD CORP (ABX)	4.82	27.62481

附件：

<HELP> for explanation.

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66) Send		57) Term Definitions		68) Output to Excel		Acquisition Detail	
Target	1) Equinox Minerals Ltd	EQN CN		Percent Owned	%		
Industry	Metal-Copper			Percent Sought	100.00 %		
Country	Australia	Price	CAD	8.14	Nature of Bid	Friendly	
Acquirer	2) Barrick Gold Corp	ABX CN					
Industry	Gold Mining				Currency	CAD	
Country	Canada	Price	CAD	46.87	Announced Value	7,339.21 M	
Deal Type	Tender Offer, Cross Border, Company Takeover, Competing Bid			Final Value	7,339.21 M		
Announced Date			04/25/11	Announced Premium	17.33 %		
Completion Date	Completed		07/21/11	Final Premium	0.12 %		
Competing Bid Date			04/03/11	Competing Bid Prem	53.96 %		
Total Value Deal Multiples			3) See More	Deal Price			
Revenue	8.17 x Total Assets		2.46 x	Gross Spread			
EBITDA	13.02 x EBIT		15.31 x	Payment Type	Cash		
				Cash Terms (per Sh)	8.1500		
4) Proration / Collar	5) Source Doc		6) Financing	7) Related Deals			
8) Addl Info	9) Addl Notes		Action ID		53926805		
TENDER OFFER TO COMMENCE ON 4/26/11. TENDER OFFER EFF 06/14/2011 (96%).							
21) Overview		22) Advisors/Fees		23) Approvals		24) Comps/Multiples	
25) Pro-Forma		26) Product Line		27) Arbitrage			
Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000 Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2011 Bloomberg Finance L.P. SN 743383 GMT+8:00 H265-51-2 02-Aug-2011 15:10:54							