



中泰人壽  
ace life

MINARA RESOURCES LTD(MRE AU)於2011/10/27 發生併購活動，被併入GLENCORE INTERNATIONAL (GLEN LN)，調整因子為0.87，連帶影響到以該股票為標的資產之衍生性商品價值；因此與該股票相連結之結構型債券，各投資銀行及結構型債券之計算機構將替換連結標的，並對該標的之起初價格進行調整，此調整適用於所有發行日期在2011/10/27以前與該股票相連結之結構型債券，以反映此事件對該股票價值之影響。

例如：

商品代碼: SNNAB001(一金報喜)

連結標的包含 MINARA RESOURCES LTD(MRE AU)且適用本調整方式之結構型債券如下：

產品代號	計算機構	發行日	連結標的調整後	調整後幣別	調整後期初價格
SNNAB001 (一金報喜)	RBS	2008/2/4	GLENCORE INTERNATIONAL (GLEN LN)	GBp	1459.09356

附件：

<HELP> for explanation.

Msg:RIGG KAO

66) Send				57) Term Definitions		68) Output to Excel		Acquisition Detail					
21) Overview		22) Advisers		23) Approvals		24) Multiples		25) Pro-Forms		26) Prod. Line		27) Arb.	
Target	1) Minara Resources Ltd	MRE AU		Percent Owned		72.99 %							
Industry	Non-Ferrous Metals			Percent Sought		27.01 %							
Country	Australia	Price	AUD	.87		Nature of Bid		Unsolicited					
Acquirer	2) Glencore International PLC	GLEN LN		Currency		AUD							
Industry	Metal-Diversified			Announced Value		274.80 M							
Country	Switzerland	Price	GBP	443.90		Final Value		274.80 M					
Deal Type	Tender Offer, Additional Stake Purchase, Cross Border, Company Takeover			Announced Premium		30.24 %							
Announced Date				08/24/11		Deal Price							
Completion Date				Completed 10/27/11		Gross Spread							
Total Value Deal Multiples				3) See More		Payment Type		Cash					
Revenue	2.19 x Total Assets		1.01 x		Cash Terms (per Sh)		0.8700						
EBITDA	7.42 x EBIT		11.97 x		Net Debt								
4) Proration / Collar		5) Source Doc		6) Financing		7) Related Deals		Action ID 57167762					
8) Addl Info		9) Addl Notes		ACTL ACQ'R: GLENCORE INVESTMENT PTY LTD, TENDER OFF TO COMMENCE 09/08/2011, TENDER OFFER UNCONDITIONAL 09/30/11(85.54%)									
<small>           Australia 61 2 9777 8600 Brazil 5511 3048 4500 Europe 44 20 7330 7500 Germany 49 69 9204 1210 Hong Kong 852 2977 6000            Japan 81 3 3201 8900 Singapore 65 6212 1000 U.S. 1 212 318 2000 Copyright 2011 Bloomberg Finance L.P.            SN 743383 GMT+8:00 H265-489-0 02-Dec-2011 14:33:55         </small>													